

Student Name (please print): _____ Student Number: W_____

In order for you to receive financial aid, you must submit additional information regarding your parents' assets. Please have your parents complete this form.

INSTRUCTIONS:

If you are giving information for only one parent and that parent has jointly owned assets, give only that parent's portion of the assets and debts. If your parents have assets owned jointly with someone else (such as a business or farm), give only your parents' portion of the assets or debts. **All data submitted should be as of the date you filed your FAFSA.**

1. **Age of Older Parent:** Write in the age of the older parent whose information you listed on the FAFSA and whose information you are giving on this form
2. **Cash, Savings and checking accounts:** Include the balance of checking or savings accounts as of the date of your initial FAFSA application, unless your parents do not have access to the money because the sale declared a bank emergency due to the insolvency of a private deposit insurance fund.
3. **Other real estate and investments value:** If your parents have investments or own other real estate including rental property, land, second or summer homes and multi-family dwellings (except the part the family occupies), write in how much they are worth as of the date of the initial FAFSA submission. Investments include trust funds, money market funds, mutual funds, certificates of deposits, stocks, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc. Do not include your parents' home.
4. **Other real estate and investments debt:** Write in how much your parents owe on other real estate and investments.
5. **Business value:** If your parents own a business, write in how much the business is worth today. Include the value of land, buildings, machinery, equipment, inventories, etc.
6. **Business debt:** Write in what your parents owe on their business. Include only the present mortgage and related debts for which the business has been used as collateral.
7. **Farm Value:** If your parents own an investment farm, write in the value of the farm today. Include the value of the land, buildings, machinery, equipment, livestock, inventories, etc. Do not include a family farm if it is their principal place of residence.
8. **Farm Debt:** Write in what your parents owe on the investment farm. Include only the present mortgage and related debts for which the farm was used as collateral.

DO NOT include:

- A home, if it is the principal place of residence
- A family farm, if it is the principal place of residence and your parents claimed on Schedule F of their most recent tax return that they "materially participated in the farm's operation"
- Personal or consumer loans, or any debts that are not related to the assets listed
- The value of retirement plans (pension funds, annuities, IRAs, Keogh Plans, etc.)
- Student financial aid

Please have your parents complete the following:

1. Age of older parent: _____
2. Cash, saving, and checking accounts: \$ _____
3. Other real estate and investments value \$ _____
4. Other real estate investments debt \$ _____
5. Business value (assets minus debt) \$ _____
 Number of employees _____
6. Farm value (assets minus debt) \$ _____

 Parent Signature

 Date