



www.finaid.wvu.edu
(360) 650-3470
Old Main 265

Financial Aid
516 High Street
Bellingham, WA 98225-9006

Student Name
Address (Street, City, State, Zip)
Student I.D. Number
Phone Number

Your financial aid eligibility is based, in part, on an expected contribution from your 2008 income. Under unusual circumstances, it may be possible for the Financial Aid Department to use the income you will receive during a more recent period of time as a partial basis for recalculating your expected contribution. Each request will be considered but is not automatically approved. This revision can take up to 8 weeks to process.

If you or your spouse are experiencing unusual circumstances which have decreased your ability to contribute toward your 2009-2010 educational expenses, you may request that the income you received during the summer of 2009 (6/13/09-9/22/09) and the income you expect to receive during the academic year 2009-2010 (9/23/09-6/12/10) be used in the calculation of your expected contribution instead of your calendar year 2008 income.

Please provide all projected income sources for the summer of 2009 and 2009-2010 academic year. Documentation of income must be attached. Do not leave any lines blank or the form will be returned to you for completion. This form must be signed by the student and spouse (if married). In cases of loss of income due to separation, divorce, or death of spouse, only report your income and resources provided to you (including alimony, child support, or other financial support you receive from your spouse or ex-spouse).

DOCUMENTATION REQUIRED (Check applicable circumstances and attach all required documentation)

- Loss of employment or income reduction
Loss of spouse's income (due to separation, divorce, or death)
Loss of benefit (child support, social security, etc.)

ESTIMATED GROSS 2009-2010 TAXABLE INCOME (June 13, 2009 through June 12, 2010)

Table with 4 columns: Description, Actual (06/13/2009 to Present), Estimated (Present Date to 06/12/10), Total Taxable Income. Rows include Student's wages, Spouse's wages, Unemployment compensation, Interest and dividend income, Other taxable income, and TOTAL.

ESTIMATED GROSS 2009-2010 UNTAXED INCOME (June 13, 2009 through June 12, 2010)

	Actual (06/13/2009 to Present)	Estimated (Present Date to 06/12/2010)	Total Untaxed Income
1. Child support received	\$ _____	\$ _____	\$ _____
2. Untaxed portions of pensions	\$ _____	\$ _____	\$ _____
3. Tax-deductible IRA and/or Keogh payments	\$ _____	\$ _____	\$ _____
4. Tax exempt interest income	\$ _____	\$ _____	\$ _____
5. Payments to tax-deferred pensions and savings plans	\$ _____	\$ _____	\$ _____
6. Workers' compensation	\$ _____	\$ _____	\$ _____
7. Housing, food, and other living allowances paid to members of the military, clergy	\$ _____	\$ _____	\$ _____
8. Veteran's non-educational benefits	\$ _____	\$ _____	\$ _____
9. Funds paid on your behalf, and any other untaxed income and benefits or wages not subject to taxation by any government.	\$ _____	\$ _____	\$ _____
10. TOTAL (Add line 1 through line 9)	\$ _____	\$ _____	\$ _____

ESTIMATED GROSS 2009-2010 INCOME EXCLUSIONS (June 13, 2009 through June 12, 2010)

	Actual (06/13/2009 to Present)	Estimated (Present Date to 06/12/2010)	Total Income Exclusions
1. Taxable gross earnings from work-study or other need-based work programs.	\$ _____	\$ _____	\$ _____
2. Living allowances received through AmeriCorps awards	\$ _____	\$ _____	\$ _____
3. Child support PAID because of divorce or separation (do not include support for children living in their home)	\$ _____	\$ _____	\$ _____
4. Education credits (Hope and Lifetime learning tax credit)	\$ _____	\$ _____	\$ _____
5. TOTAL (Add line 1 through line 4)	\$ _____	\$ _____	\$ _____

STUDENT CERTIFICATION

I certify that the information provided on this form is true and complete to the best of my knowledge. I understand that the Financial Aid Department may request my tax returns at a later date as a means of clarifying this information.

Student Signature

Date

Spouse Signature (if applicable)

Date

FOR OFFICE USE ONLY

Decision has been made via professional judgment to use student's projected year income as the basis for recalculating student contribution. Projected year income serves as a more accurate basis for determining parent's ability to contribute to the student's educational expenses.

Other:

Financial Aid Counselor _____

Date _____