

Student Name (please print): \_\_\_\_\_ Student Number: W \_\_\_\_\_

In order for your student to receive financial aid, you must submit additional information regarding your assets.

**INSTRUCTIONS:**

Give information for yourself (and spouse if you are married). If you have assets owned jointly with someone else (such as a business or farm), give only your portion of the assets and debts. **All data submitted should be as of the date the FAFSA was filed.**

1. **Age of student's older parent:** Write in your age. If you are married, write in the age of the older parent
2. **Cash, Savings and checking accounts:** Include the balance of checking or savings accounts as of the date of the initial FAFSA application.
3. **Other real estate and investments value:** If you have investments or own other real estate including rental property, land, second or summer homes and multi-family dwellings (except the part the family occupies), write in how much they are worth as of the date of the initial FAFSA submission. Investments include trust funds, money market funds, mutual funds, certificates of deposits, stocks, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc. Do not include your primary residence.
4. **Other real estate and investments debt:** Write in how much you owe on other real estate and investments.
5. **Business value:** If you own a business, write in how much the business is worth today. Include the value of land, buildings, machinery, equipment, inventories, etc.
6. **Business debt:** Write in what you owe on the business. Include mortgage, business loans, and other outstanding debts owed by the business.
7. **Farm Value:** If you own an investment farm, write in the value of the farm today. Include the value of the land, buildings, machinery, equipment, livestock, inventories, etc. Do not include a family farm if it is your principal place of residence.
8. **Farm Debt:** Write in what you owe on the investment farm. Include only the present mortgage and related debts owed by the farm.

DO NOT include:

- A home, if it is the principal place of residence
- A family farm, if it is the principal place of residence and you claimed on Schedule F of the most recent tax return that you "materially participated in the farm's operation"
- Personal or consumer loans, or any debts that are not related to the assets listed
- The value of retirement plans (pension funds, annuities, IRAs, Keogh Plans, etc.)
- Student financial aid

**Please have your parents complete the following:**

- |  |          |
|--|----------|
| 1. Age of student's older parent:          | _____    |
| 2. Cash, saving, and checking accounts:    | \$ _____ |
| 3. Other real estate and investments value | \$ _____ |
| 4. Other real estate investments debt      | \$ _____ |
| 5. Business value                          | \$ _____ |
| 6. Business debt                           | \$ _____ |
| Number of employees                        | _____    |
| 7. Farm value                              | \$ _____ |
| 8. Farm Debt                               | \$ _____ |
| 9. Other                                   | \$ _____ |

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date